

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 19-063

**APPROVING THE INCLUSION OF THE SH 45 SOUTHWEST PROJECT
IN THE CTRMA TURNPIKE SYSTEM**

WHEREAS, pursuant to Section 370.034 of the Texas Transportation Code, the Central Texas Regional Mobility Authority (the "Authority") has previously established the CTRMA Turnpike System (the "System") to combine certain of the Authority's transportation projects as one operational and financial enterprise of the Authority; and

WHEREAS, the Executive Director has determined and recommends that the traffic needs of Williamson County, Travis County, and the surrounding region could be most efficiently and economically met by including the SH 45 Southwest Project, as described on Exhibit A hereto (together with any modifications thereto determined to be necessary or desirable during the design and construction thereof and any future improvements thereto, the "SH 45 Southwest Project"), in the System and by operating the expanded System as one operational and financial enterprise; and

WHEREAS, the Board desires to approve the inclusion of the SH 45 Southwest Project in the System; and

NOW, THEREFORE, BE IT RESOLVED that the Board hereby determines that the SH 45 Southwest Project could be most efficiently and economically constructed and operated if it were a part of the System, and that the inclusion of the SH 45 Southwest Project in the System will benefit the System; and

BE IT FURTHER RESOLVED that the Board hereby determines that the traffic needs of Williamson County, Travis County, and the surrounding region could be most efficiently and economically met by including the expanded SH 45 Southwest Project in the System and operating the expanded System as one operational and financial enterprise; and

BE IT FURTHER RESOLVED that the inclusion of the SH 45 Southwest Project in the System is hereby approved, with such inclusion to be effective, without further action of the Board, upon the repayment, defeasance, refunding, refinancing or restructuring of any outstanding Authority debt obligations secured by revenues of the SH 45 Southwest Project.

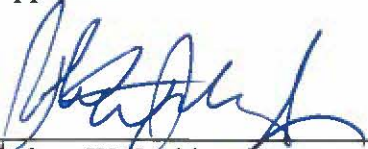
Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 20th day of November 2019.

Submitted and reviewed by:



Geoffrey Petrov, General Counsel

Approved:



Robert W. Jenkins, Jr.
Chairman, Board of Directors

Exhibit A

Description of the SH 45 Southwest Project

The SH 45 Southwest Project includes (i) a toll facility in Travis and Hays Counties that generally consists of a four-lane, divided toll road on the state highway system of approximately 4.5 miles in length, including four new tolled lanes between Loop 1 (MoPac) and FM 1626, an at-grade intersection at FM 1626, an overpass at Bliss Spillar Road, a grade-separated interchange at Loop 1 and bicycle/pedestrian shared use paths and (ii) any other roads, bridges, tunnels or other toll facilities that the Authority designates as part of the SH 45 Southwest Project by official action of the Board of Directors of the Authority.